



Donation of Publicly Traded Securities

Instructions to the Donor / Donor's Broker

1. Notify the School of the transfer of securities by completing and sending a copy of this form to Lisa Watson, Executive Director of Advancement, St. Clement's School, by fax (416 483 5040) or email (lisa.watson@scs.on.ca)
2. Instruct your broker to transfer shares electronically to:
NAME: St. Clement's School **CUID:** Scot **FINS:** TO85 **DTC:** 5011 **ACCOUNT:** 448-01061-13
3. Notify the School's broker of the transfer of securities by sending a copy of this completed form to Roman Janco, ScotiaMcLeod, by fax (416 945 4680) or email (roman.janco@scotiacleod.com)
4. St. Clement's School's Charity Registration Number is BN 10500 5805 RR0001

Donor Information

NAME

ADDRESS

CITY PROVINCE POSTAL CODE

PHONE EMAIL

ACCOUNT NAME

ACCOUNT NUMBER

Please direct the donation towards:

- Building
 Other:

Donor's Broker Information

NAME

INSTITUTION

PHONE EMAIL

Securities Being Transferred

NAME OF SECURITY

INSTITUTION

NUMBER OF SHARES CUSIP NUMBER

Authorization

I hereby instruct my broker to make the transfer or deposit to the account of St. Clement's School

SIGNATURE DATE

The School will issue an official receipt for income tax purposes for the donation in an amount equal to the value of the shares on the day that the transfer is made. If you have questions or require additional information, please contact Lisa Watson (416 483 4414 X2288) or Roman Janco (416 945 4430).

Thank you for your support of St. Clement's School!